

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

IN RE IMAX CORPORATION  
SECURITIES LITIGATION

06 CIV. 6128 (NRB)

**NOTICE OF MOTION FOR CLASS CERTIFICATION**

PLEASE TAKE NOTICE that upon the accompanying Memorandum of Law in Support of Lead Plaintiff The Merger Fund's Motion for Class Certification, Affirmation of Jill S. Abrams, Esq., Declaration of Michael A. Marek and Declaration of John D. Finnerty, Ph.D. in support thereof, and all prior papers and proceedings in this action, Lead Plaintiff will move this Court, before the Honorable Naomi Reice Buchwald, U.S.D.J., at the Daniel Patrick Moynihan United States Courthouse, 500 Pearl Street, Room 2270, New York, New York 10007-1312, for an Order pursuant to Federal Rule of Civil Procedure 23: (1) certifying this case as a class action on behalf of all persons and entities who purchased or otherwise acquired IMAX common stock on the NASDAQ from February 27, 2003 through July 20, 2007, inclusive (the "Class Period") and who were damaged thereby. Excluded from the Class are PricewaterhouseCoopers, LLP, IMAX Corporation, the Individual Defendants, any member of the families of the Individual Defendants, any entity in which any Individual Defendant has a controlling interest, any other defendant or any entity which is a parent or subsidiary of, or which is controlled by, such defendant, and the officers, directors, employees, affiliates, legal representatives, heirs, predecessors, successors and assigns of Defendants (the "Class"); (2) appointing Lead Plaintiff The Merger Fund as class representative; (3) appointing Abbey Spanier Rodd & Abrams, LLP as Counsel for the Class; and (4) for such other relief as the Court deems proper.

PLEASE TAKE FURTHER NOTICE that a proposed form of Order is also submitted herewith.

Dated: June 3, 2011

Respectfully submitted,

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